

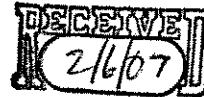
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February 6, 2007



Hand Delivered:

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Assistant U.S. Attorney
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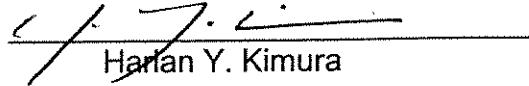
Re: CV. NO. 06-00620 DAE-BMK
CR. NO. 02-00117 DAE
Roy L. Frost v. United States Of America;

Dear Mr. Ching:

Pursuant to our telephone conversation this morning, enclosed please find my Declaration and Exhibits "A" and "B" concerning the Attorney-Client Communications that took place between Mr. Roy L. Frost and myself last Summer concerning his desire to appeal the 17-Month Sentence imposed upon him by the Honorable David Alan Ezra.

If you have any questions regarding the above, or enclosed, please feel free to contact me.

Very truly yours,



Harlan Y. Kimura

Enclosures

cc: ✓ Jack Schweigert, Esq. (w/ encl.)

EXHIBIT 3